

Regional Overview: Europe - As of Q3 2019

Passenger Volume (K)

2016	2017	2018	2019
4,638	4,762 (2.7% ▲)	5,027 (5.6% ▲)	5,429 (8.0% ▲)

Average Duration, in Days

2016	2017	2018	2019
8.8	8.7	8.6	8.7

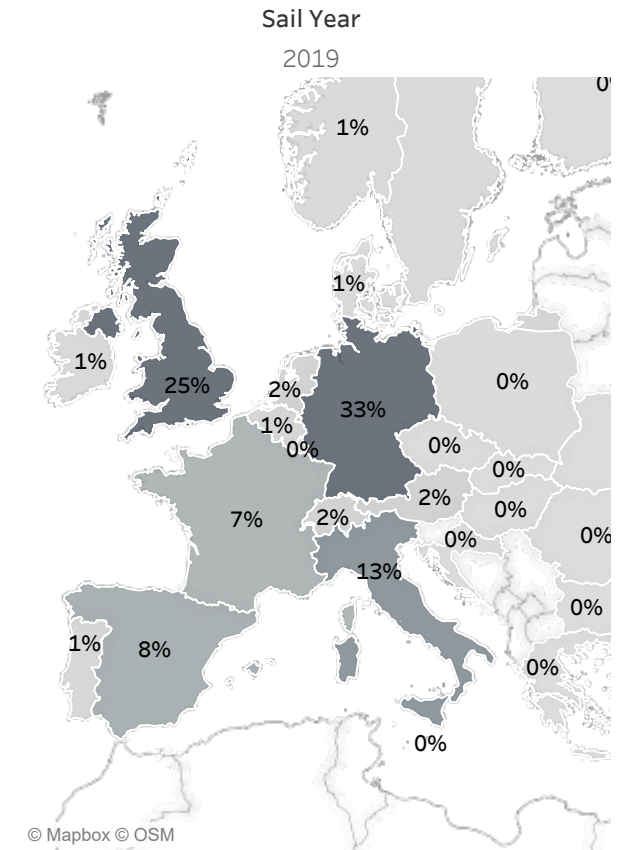
Average Age

2016	2017	2018	2019
49.3	49.5	49.6	49.4

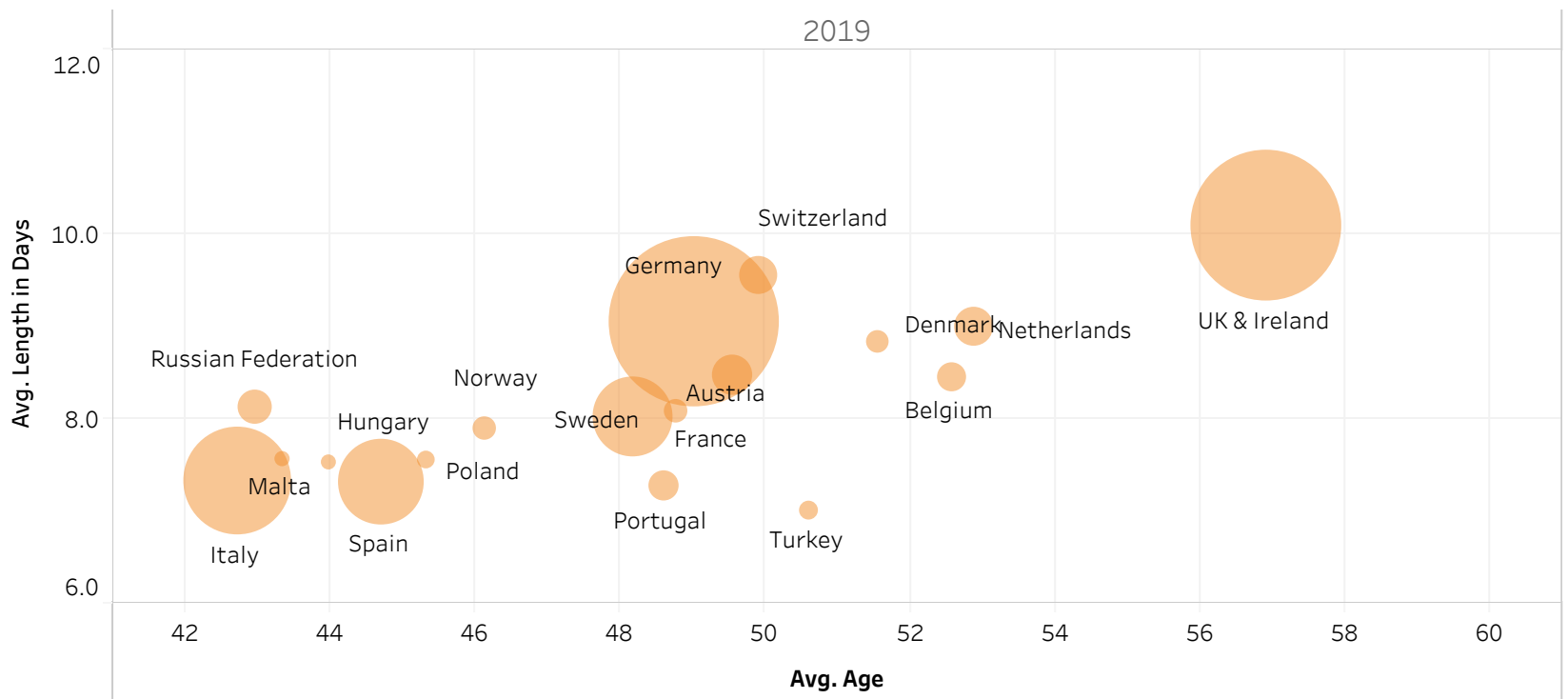
Passenger Volume (K) for Top Countries

	2016	2017	2018	2019
Germany	1,285	1,433 (11.5% ▲)	1,498 (4.6% ▲)	1,768 (18.0% ▲)
UK & Ireland	1,321	1,310 (-0.8% ▼)	1,413 (7.9% ▲)	1,387 (-1.8% ▼)
Italy	553	565 (2.3% ▲)	610 (8.0% ▲)	708 (16.0% ▲)
Spain	376	411 (9.2% ▲)	418 (1.7% ▲)	448 (7.3% ▲)
France	414	365 (-12.0% ▼)	379 (3.9% ▲)	390 (2.9% ▲)
Austria	90	92 (2.7% ▲)	104 (12.5% ▲)	99 (-4.8% ▼)
Netherlands	79	83 (4.3% ▲)	86 (4.0% ▲)	93 (8.1% ▲)
Switzerland	94	97 (3.3% ▲)	105 (8.1% ▲)	88 (-15.6% ▼)
Russian Federation	34	50 (48.0% ▲)	57 (14.7% ▲)	71 (25.3% ▲)
Portugal	34	37 (10.2% ▲)	46 (22.1% ▲)	56 (21.3% ▲)
Belgium	55	59 (7.5% ▲)	57 (-2.5% ▼)	51 (-10.0% ▼)
Sweden	40	36 (-9.7% ▼)	36 (-0.6% ▼)	34 (-5.8% ▼)
Norway	38	35 (-8.3% ▼)	35 (1.0% ▲)	33 (-4.4% ▼)
Denmark	32	31 (-4.1% ▼)	30 (-2.6% ▼)	31 (3.0% ▲)
Turkey	55	32 (-42.4% ▼)	23 (-27.7% ▼)	22 (-5.7% ▼)

Share of Source Passengers, 2019 Geographic Projection

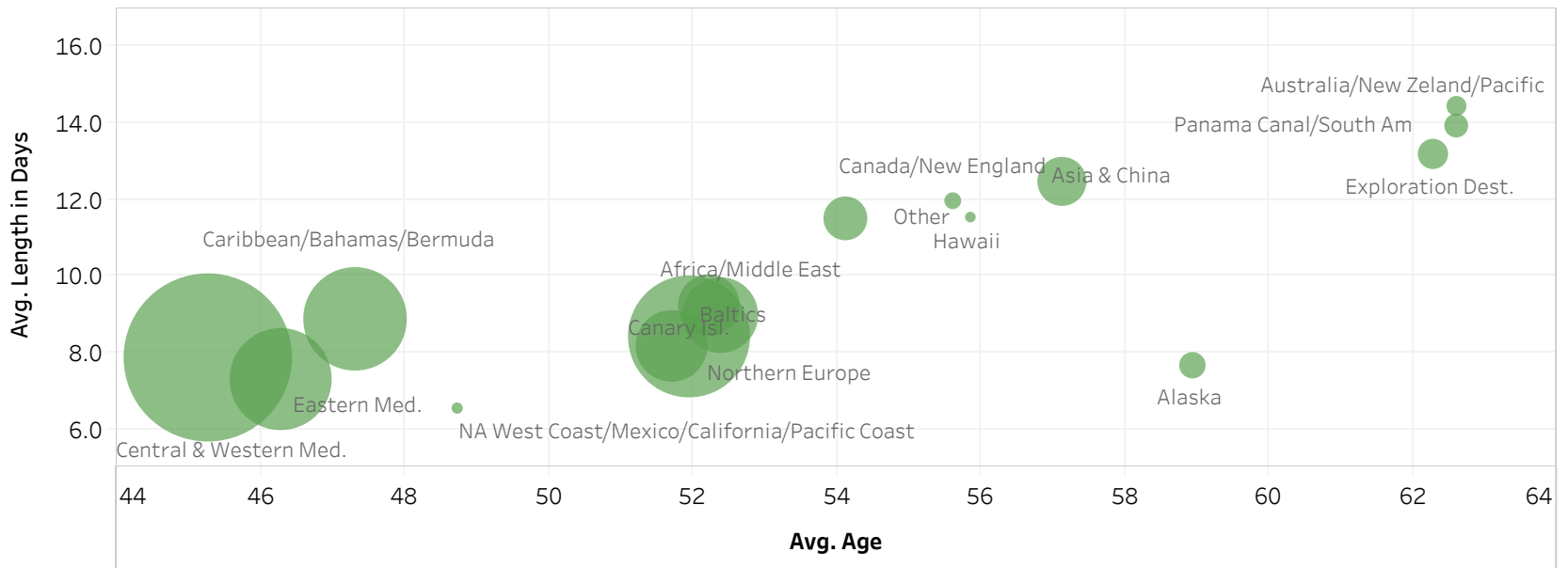


Average Age and Cruise Length for Top Source Markets, 2019

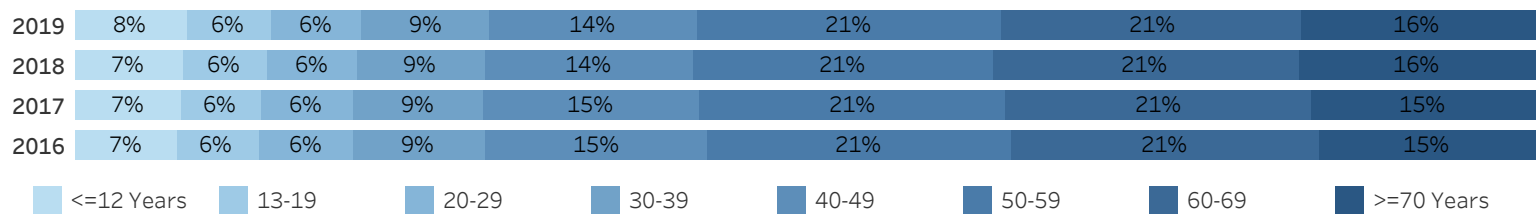


Regional Overview: Europe (Continued)

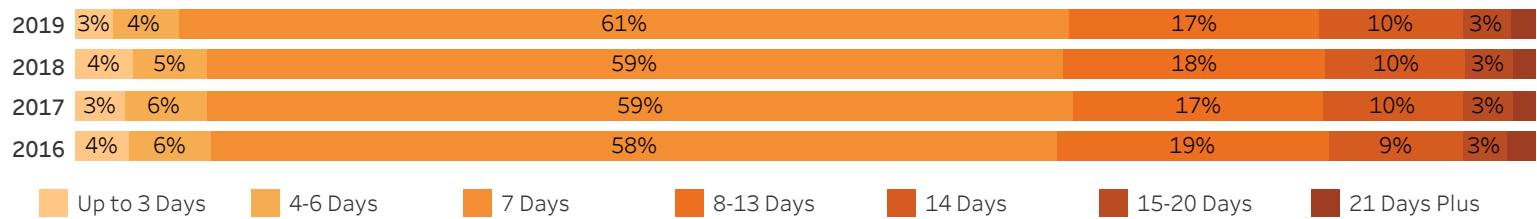
Average Age and Cruise Length by Destination / Trade Route, 2019



Average Passenger Age Groups

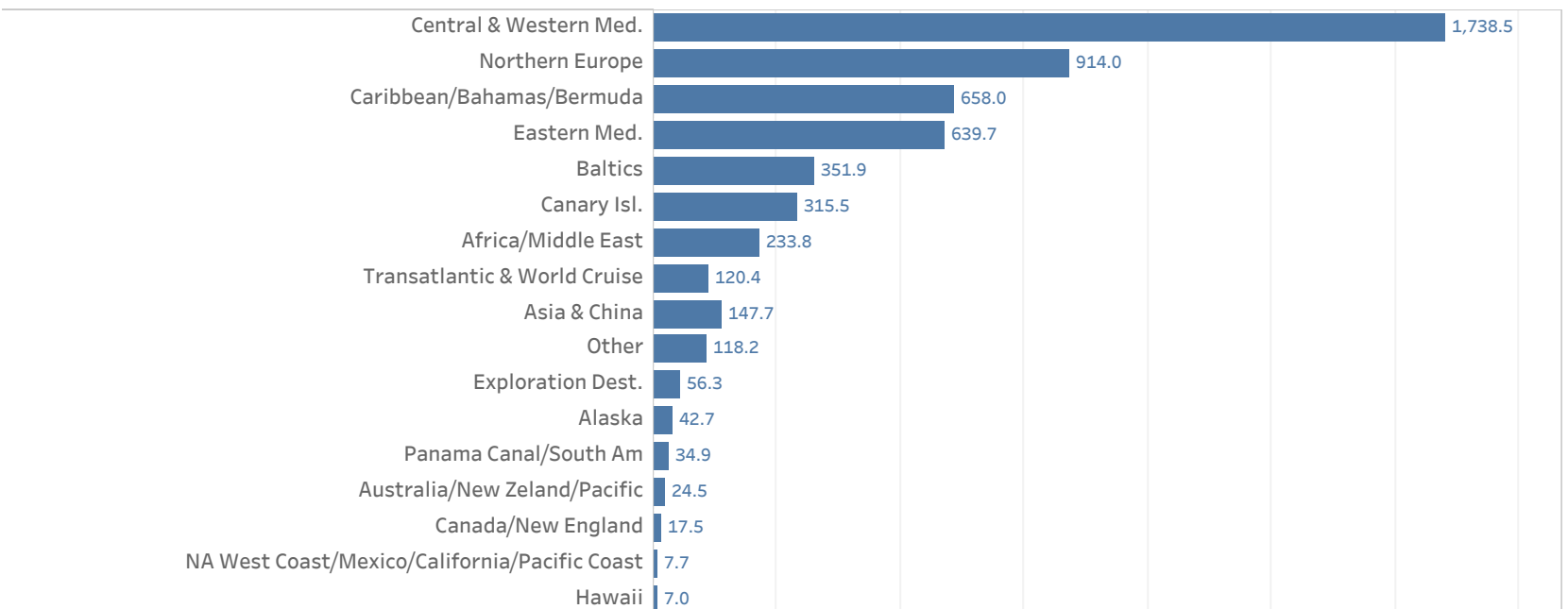


Average Cruise Duration



Volume of Passengers (in K) to Destinations, 2019

At least 4K Passengers per Destination

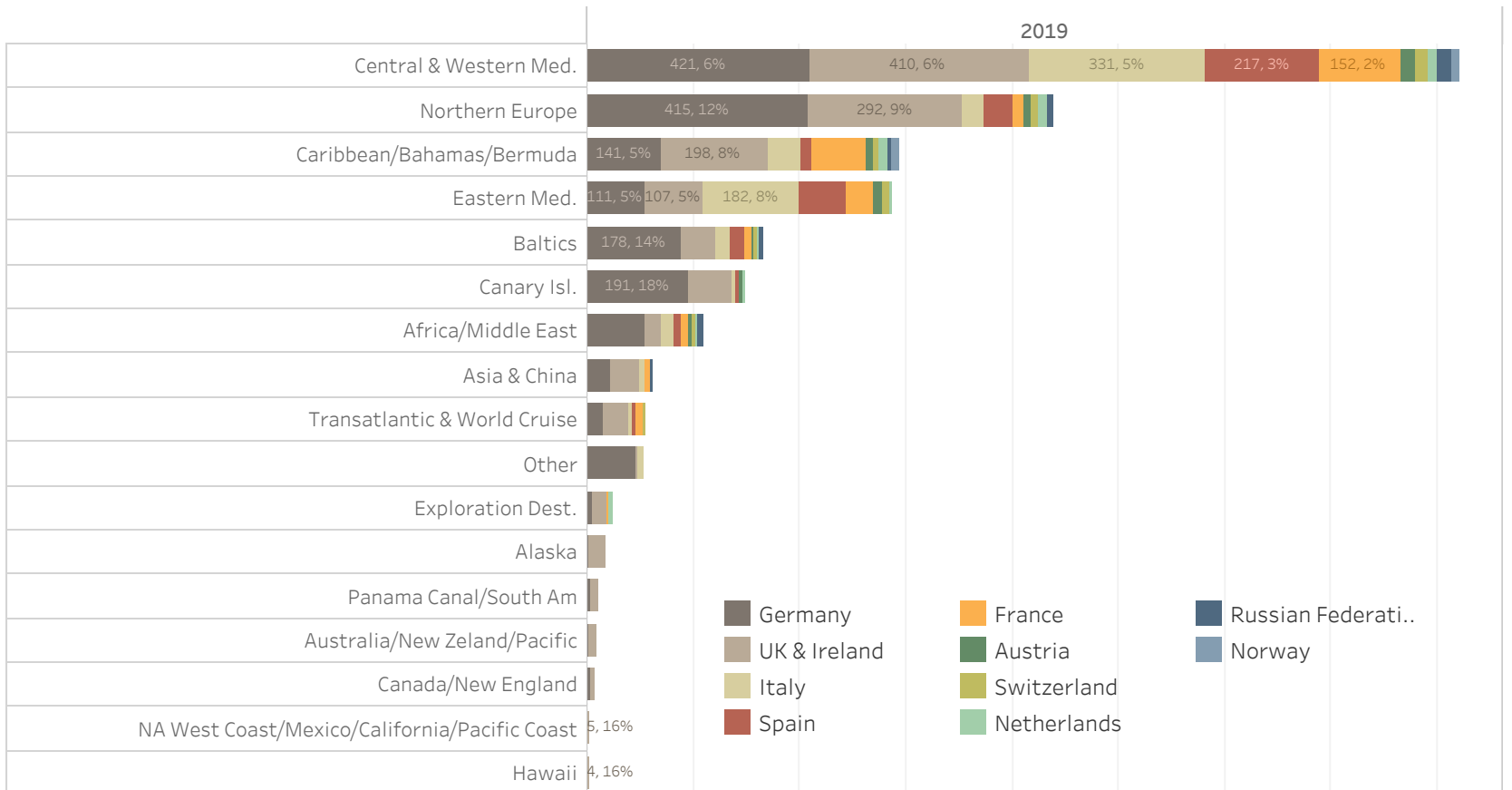


Regional Overview: Europe (Continued)

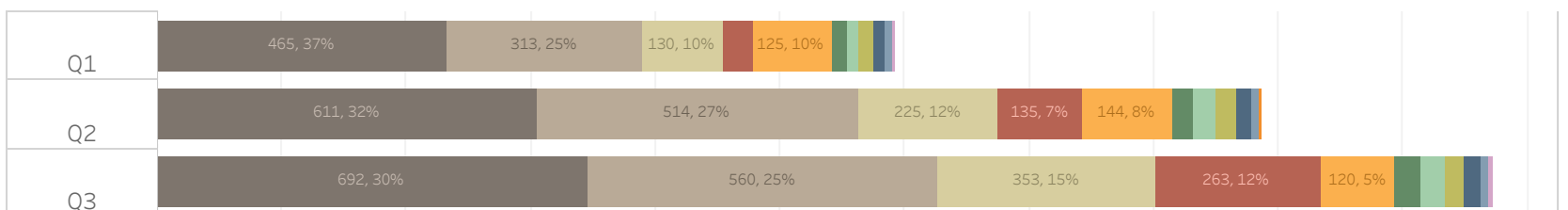
Passenger Volume by Trade (K)

	2016	2017	2018	2019
Central & Western Med.	1,641	1,604 (-2% ▼)	1,638 (2% ▲)	1,739 (6% ▲)
Northern Europe	735	826 (12% ▲)	939 (14% ▲)	914 (-3% ▼)
Caribbean/Bahamas/Bermuda	594	654 (10% ▲)	666 (2% ▲)	658 (-1% ▼)
Eastern Med.	575	506 (-12% ▼)	565 (12% ▲)	640 (13% ▲)
Baltics	277	300 (8% ▲)	307 (2% ▲)	352 (15% ▲)
Canary Isl.	237	226 (-5% ▼)	289 (28% ▲)	316 (9% ▲)
Africa/Middle East	183	184 (0% ▲)	152 (-17% ▼)	234 (54% ▲)
Asia & China	74	90 (22% ▲)	91 (1% ▲)	148 (62% ▲)
Transatlantic & World Cruise	96	108 (12% ▲)	115 (7% ▲)	120 (4% ▲)
Other	24	50 (108% ▲)	77 (53% ▲)	118 (53% ▲)
Exploration Dest.	28	45 (61% ▲)	47 (4% ▲)	56 (21% ▲)
Alaska	34	38 (11% ▲)	42 (10% ▲)	43 (2% ▲)
Panama Canal/South Am	28	29 (6% ▲)	33 (13% ▲)	35 (5% ▲)
Australia/New Zeland/Pacific	19	23 (19% ▲)	24 (5% ▲)	24 (1% ▲)
Canada/New England	7	13 (93% ▲)	20 (53% ▲)	17 (-14% ▼)
NA West Coast/Mexico/California/Pacific Coast	7	7 (4% ▲)	8 (17% ▲)	8 (-4% ▼)
Hawaii	6	7 (9% ▲)	6 (-10% ▼)	7 (14% ▲)
No Trade Identified	72	53 (-27% ▼)	7 (-86% ▼)	(-100% ▼)

Passenger Volume (K) by Trade & Top 10 Source Countries



Passenger Volume (K) by Quarter & Top 10 Source Countries in, 2019



Passenger Volume (K) for Other Countries

	2016	2017	2018	2019
Germany	1,284.6	1,432.6 (11.5% ▲)	1,497.9 (4.6% ▲)	1,767.6 (18.0% ▲)
UK & Ireland	1,321.1	1,310.1 (-0.8% ▼)	1,413.5 (7.9% ▲)	1,387.5 (-1.8% ▼)
Italy	552.6	565.1 (2.3% ▲)	610.3 (8.0% ▲)	708.1 (16.0% ▲)
Spain	376.0	410.7 (9.2% ▲)	417.6 (1.7% ▲)	448.2 (7.3% ▲)
France	414.3	364.7 (-12.0% ▼)	378.8 (3.9% ▲)	389.7 (2.9% ▲)
Austria	89.9	92.3 (2.7% ▲)	103.9 (12.5% ▲)	98.9 (-4.8% ▼)
Netherlands	79.1	82.5 (4.3% ▲)	85.8 (4.0% ▲)	92.8 (8.1% ▲)
Switzerland	93.6	96.7 (3.3% ▲)	104.6 (8.1% ▲)	88.3 (-15.6% ▼)
Russian Federation	33.6	49.7 (48.0% ▲)	57.0 (14.7% ▲)	71.4 (25.3% ▲)
Portugal	34.0	37.5 (10.2% ▲)	45.8 (22.1% ▲)	55.5 (21.3% ▲)
Belgium	54.5	58.6 (7.5% ▲)	57.2 (-2.5% ▼)	51.5 (-10.0% ▼)
Sweden	40.1	36.2 (-9.7% ▼)	35.9 (-0.6% ▼)	33.8 (-5.8% ▼)
Norway	37.8	34.7 (-8.3% ▼)	35.0 (1.0% ▲)	33.4 (-4.4% ▼)
Denmark	32.3	31.0 (-4.1% ▼)	30.2 (-2.6% ▼)	31.1 (3.0% ▲)
Turkey	55.3	31.9 (-42.4% ▼)	23.0 (-27.7% ▼)	21.7 (-5.7% ▼)
Poland	13.8	16.5 (19.8% ▲)	17.4 (5.2% ▲)	19.2 (10.0% ▲)
Malta	14.8	14.0 (-5.3% ▼)	11.5 (-17.4% ▼)	14.2 (22.7% ▲)
Hungary	9.6	9.4 (-1.7% ▼)	10.6 (12.7% ▲)	13.8 (29.9% ▲)
Romania	8.9	8.4 (-6.2% ▼)	9.4 (12.1% ▲)	13.2 (40.3% ▲)
Greece	18.3	15.5 (-15.3% ▼)	10.5 (-32.4% ▼)	11.9 (13.6% ▲)
Ukraine	5.9	5.0 (-15.3% ▼)	6.4 (28.8% ▲)	9.6 (50.8% ▲)
Finland	10.1	9.3 (-8.2% ▼)	9.1 (-1.6% ▼)	9.5 (4.0% ▲)
Croatia	7.4	2.8 (-62.0% ▼)	8.1 (188.4% ▲)	9.4 (17.3% ▲)
Czech Republic	3.1	3.2 (4.4% ▲)	4.0 (24.9% ▲)	8.7 (118.0% ▲)
Bulgaria	6.4	6.2 (-2.9% ▼)	7.8 (25.8% ▲)	7.8 (-0.9% ▼)
Slovakia	2.0	(-100.0% ▼)	2.5	5.0 (104.1% ▲)
Cyprus	4.8	5.7 (19.5% ▲)	5.9 (3.0% ▲)	5.0 (-15.1% ▼)
Luxembourg	3.6	3.8 (6.8% ▲)	4.4 (17.1% ▲)	5.0 (11.5% ▲)
Slovenia	2.6	3.3 (26.2% ▲)	2.7 (-20.1% ▼)	3.3 (24.2% ▲)
Monaco	17.8	12.0 (-32.8% ▼)	9.1 (-23.6% ▼)	(-100.0% ▼)

Sum of Passenger and YOY broken down by Sail Year vs. Country Name Europe. The context is filtered on Guest_Region, which keeps Eastern Europe, Scandinavia/Iceland and Western Europe. The data is filtered on Antitrust Country and Quarter. The Antitrust Country filter keeps . The Quarter filter keeps Q1, Q2 and Q3.